

Mini Products & Accelerators

Salesforce-native applications for Accounting Seed customers

For our referral partners. Each application below solves a specific operational pain point for Accounting Seed customers. Pitch them as standalone add-ons or bundled alongside an implementation. All apps are Salesforce-native, quick to deploy, and commissionable for referring partners.

FLAGSHIP PLATFORM

Proservices

The entire billing operation — time, invoicing, commissions, profitability — automated inside Salesforce.

ALL INDUSTRIES · NATIVE PLATFORM



Time → Invoice

Pulls time entries hourly, matches to clients and projects, generates invoices in batch.



Every Billing Model

T&M, retainer with overage, fixed price, recurring subscriptions — handled natively.



Auto Commissions

Sales-based and gross-margin commissions calculated automatically.

THE CATALOG · 9 APPLICATIONS



ALL INDUSTRIES REPORTING

Intercompany Transactions

Automated journal entries and eliminations between related entities.

- Matching JEs created across ledgers in one step
- Built-in elimination entries for consolidation
- Full audit trail across related companies

ACCOUNTING SEED



LEGAL REPORTING BANK

3 Way Reconciliation

The mandatory law firm trust reconciliation — bank, book, and client ledger — in one report.

- Reconciles trust bank, AS ledger, and sum of client balances
- Surfaces variances instantly with drill-down
- State bar compliance in every jurisdiction

ACCOUNTING SEED



LEGAL BANK

Trust & Operating Check Register

Separate, compliant check registers for trust and operating accounts.

- Maintains required IOLTA / operating fund separation
- Running balance per account, per check
- Audit-ready register output

ACCOUNTING SEED



ALL INDUSTRIES BANK

Smart Bank Import

Pull bank transactions into Accounting Seed and match them automatically.

- Imports from file or direct feed
- Auto-matches open payables, receipts, and existing transactions
- Reduces reconciliation to exception handling only

ACCOUNTING SEED



LEGAL REPORTING

Client Trust Legal Inquiry

Drill into any client's trust balance and transaction history in seconds.

- Real-time per-matter trust ledger lookup
- Deposits, disbursements, and transfers in one view
- Built for legal teams answering trust questions all day

ACCOUNTING SEED



ALL INDUSTRIES CASH OUT

Bill.com Integration

Sync Bill.com payables and payments into Accounting Seed without double entry.

- Bills, payments, and vendors flow automatically
- Eliminates manual export / import workflow
- Keeps AP and books in lockstep

ACCOUNTING SEED



ALL INDUSTRIES ASSETS

Fixed Assets Management

Track fixed assets and depreciation natively in Accounting Seed.

- Asset register: cost basis, useful life, method
- Automated monthly depreciation journal entries
- Disposals and impairments handled

ACCOUNTING SEED



ALL INDUSTRIES REPORTING

Balance Sheet GL Reconciliation

Reconcile every balance sheet GL account to its supporting detail on a monthly cadence.

- Standardized workflow per GL account
- Preparer / reviewer signoff and audit trail
- Surfaces unreconciled differences before they snowball

ACCOUNTING SEED



LEGAL CASH OUT

Cost Management App

Track case costs from approval through reimbursement across Litify and Accounting Seed.

- Case cost capture and approval inside Litify
- Auto-creates payables and disbursements in AS
- Links every cost to its case for settlement reimbursement

ACCOUNTING SEED & LITIFY